

**IN THE UNITED STATES  
DISTRICT COURT FOR THE  
MIDDLE DISTRICT OF ALABAMA  
NORTHERN DIVISION**

**SUSAN S. DEPAOLA, CHAPTER 7  
TRUSTEE FOR THE  
BANKRUPTCY ESTATE OF  
PHILIP L. GOODWYN AND  
SIMPLE PLEASURES, INC.,**

**PLAINTIFFS,**

**V**

**V. RESTAURANTS, INC., AND  
VINCE SAELE,**

**DEFENDANTS.**

**CASE NO.: 2:06-CV-00893-WKW**

**(BANKRUPTCY CASE NO. 05-  
32325-CHAPTER 7)**

**(BANKRUPTCY ADV. PRO. NO. 05-  
03062-WRS)**

**CORPORATE/CONFLICT DISCLOSURE STATEMENT  
V. RESTAURANTS, INC.**

In accordance with the Order of this Court, the undersigned party or parties to the above-captioned matter do hereby make the following disclosure concerning parent companies, subsidiaries, affiliates, partnership, joint ventures, debtor, creditors' committee, or other entities reportable under the provisions of the Middle District of Alabama's General Order No. 3047:

  X   There are no entities to be reported.

**RESPECTFULLY SUBMITTED** this the 28th day of March, 2007.

/s/ Daniel G. Hamm

---

DANIEL G. HAMM (HAM043)  
ATTORNEY FOR DEFENDANTS, V  
RESTAURANTS, INC. & VINCE SAELE  
560 S. McDONOUGH ST., STE. A  
MONTGOMERY, ALABAMA 36104  
TELEPHONE 334-269-0269  
FAX 334-323-5666

## CERTIFICATE OF SERVICE

This is to certify that I have this day served a copy of this Corporate/Conflict Disclosure Statement V. Restaurants, Inc. by electronic transmission or by placing a copy in the United States Mail with sufficient postage for first class delivery to the attorneys named below.

**DONE** this the 28th day of March, 2007.

[/s/ Daniel G. Hamm](#)

---

DANIEL G. HAMM (HAM043)  
ATTORNEY FOR DEFENDANTS, V  
RESTAURANTS, INC AND VINCE  
SAELE  
560 S. McDONOUGH ST., STE. A  
MONTGOMERY, ALABAMA 36104  
TELEPHONE 334-269-0269  
FAX 334-323-5666

Von Memory  
James Day  
469 S. McDonough Street  
Montgomery, Alabama 36104